

Bacidia incompta (Borrer ex Hook)
Anzi (1860)



PLANTLIFE

BACIDIACEAE

Status

Red Data Book – Vulnerable

BAP Priority Species

UK Biodiversity Action Plan

- T1 - Maintain populations at all extant sites.
- T2 - Encourage the spread of this species by maintaining or establishing suitable habitat in the vicinity of all extant sites.

Progress on targets as reported in the UKBAP 2002 reporting round can be viewed by selecting this species and logging in as a guest on the following web site:

<http://www.ukbap.org.uk/>

The full Action Plan for *Bacidia incompta* can be viewed on the following web site:

<http://www.ukbap.org.uk/UKPlans.aspx?ID=125>

Work on *Bacidia incompta* is supported by:



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1 Morphology, Identification, Taxonomy & Genetics

1.1 MORPHOLOGY & IDENTIFICATION

B. incompta is a crustose lichen with a fawn to grey-green or dark green mealy or granular thallus which often forms extensive patches or vertical streaks on tree trunks. The thallus is often continuous but is sometimes more dispersed particularly when apothecia are abundant. The apothecia are purplish-black, flat and have a distinct margin when young, but become convex and emarginate when mature. In the field it is only likely to be confused with *B. biatorina*, but this is largely found on Ash and Oak trees in old woodland. Under the microscope the short needle-shaped, 3-septate spores and the K + purplish hypothecium are characteristic.



Figure 1 - *Bacidia incompta* on elm bark, Isles of Scilly, 2000.

Figure 2 - *Bacidia incompta* below a wound on field maple, Dorset, 2004.



1.2 TAXONOMIC AND GENETIC CONSIDERATIONS
None

2 Distribution & Current Status

2.1 WORLD

Confined to Europe. Previous records from North America are referable to other taxa (Coppins & Coppins, 2000).

2.2 EUROPE

A review of current information on its European distribution is given by Coppins & Coppins 2000. *B. incompta* is known from scattered sites in central and eastern Europe but is rare in Scandinavia and the Mediterranean.

2.3 UNITED KINGDOM

2.3.1 ENGLAND

Before the impacts of industrial pollution and the onset of DED, *B. incompta* had a south-easterly distribution in England with the majority of records south-east of a line from the Wash to the Severn Estuary. It has apparently always been rare in oceanic areas. Apart from the New Forest, most of the historic records of this species were from elm trees in parkland and wayside habitats. In England *B. incompta* had been recorded from a total

of 48 vice-counties. By 1960 it had already been lost from 9, and by 1980 it was known only from 11 vice-counties. This catastrophic decline during the 20-year period from 1960 to 1980 coincides with the main epidemic of DED. Currently *B. incompta* is known from 31 10 km squares in 14 vice-counties.

2.3.2 WALES

This species has been the subject of recent survey in Wales (Giavarini, 2002). It has always been much less widespread here than in England, and has suffered a similar decline since the onset of Dutch Elm Disease. At present it is known only from one healthy elm tree in Brecknock, where it is associated with a sap run below a wound.

2.3.3 SCOTLAND

B. incompta has always been rare in Scotland with most records from the south and the east. It has been recorded from four sites since 1990 (Coppins & Coppins, 2000), but some of these were from diseased elms that may now be dead.

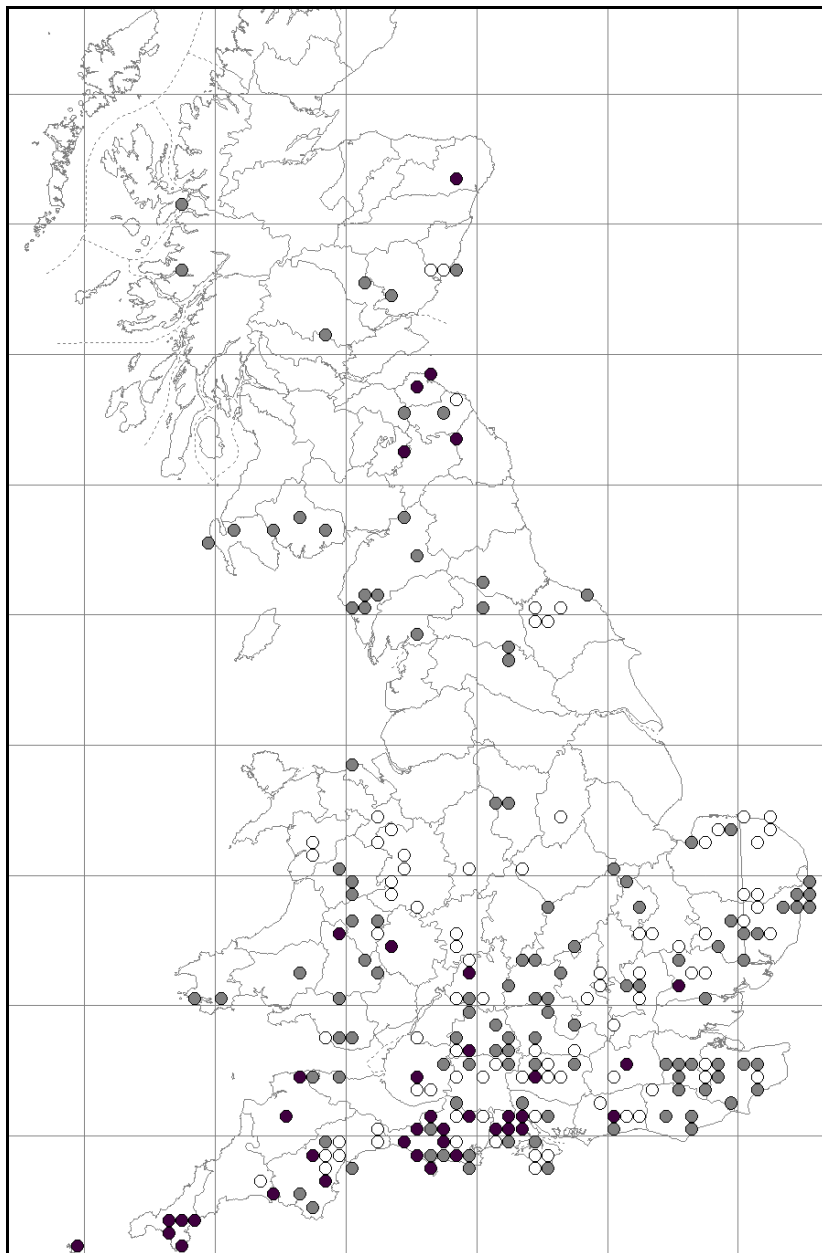


Figure 3 - Distribution of *Bacidia incompta* in England, Scotland and Wales (Black = post-1990; Grey = 1960-1989; White = <1960)



Figure 4 - Post-2000 records – 37 10km squares

Table 2 - Recent records for *Bacidia incompta* in Britain

| V-C No. | VICE-COUNTY | 10KM SQ | SITE | DATE | RECORDER | PHOROPHYTE | NO. OF TREES |
|---------|---------------|---------|--|---------|---------------------------|--|---------------------------|
| 1 | West Cornwall | SV91 | Parting Carn, St Mary's, Isles of Scilly | 5/2002 | B. Edwards & Dr P. Gainey | <i>Ulmus</i> sp. | 4, below or around wounds |
| 1 | West Cornwall | SW63 | Godolphin Estate | 10/2002 | B. Edwards & Dr P. Gainey | <i>Acer pseudoplatanus</i> | 1 |
| 1 | West Cornwall | SW62 | Lampra Mill | 3/2003 | B. Edwards & Dr P. Gainey | <i>Fraxinus excelsior</i> | 1 |
| 1 | West Cornwall | SW73 | Penwarne, W of | 3/2006 | B. Edwards & P.W. Lambley | <i>Acer pseudoplatanus</i> | 1 |
| 1 | West Cornwall | SW83 | Trelissick Park | 12/2003 | B. Edwards | <i>Ulmus</i> sp. | 2 old trees |
| 2 | East Cornwall | SX45 | Antony House | 2001 | B. Benfield | <i>Acer campestre</i> | 1 |
| 3 | South Devon | SX78 | Whiddon Park | 4/2003 | B. Edwards | <i>Acer pseudoplatanus</i> , <i>Aesculus hippocastanum</i> & <i>Fraxinus excelsior</i> | 3 |
| 4 | North | SS64 | Arlington Park | 10/2002 | B. Edwards | <i>Fagus sylvatica</i> | 1 |

| V-C No. | VICE-COUNTY | 10KM SQ | SITE | DATE | RECORDER | PHOROPHYTE | NO. OF TREES |
|---------|-------------|---------|------------------------------------|----------|-----------------------------|--|--------------------------------------|
| | Devon | | | | | | |
| 4 | North Devon | SS51 | Huish Park | 2002 | B. Benfield | <i>Acer pseudoplatanus</i> | |
| 7 | North Wilts | ST96 | Spye Park | 2003 | S.R. Davey | <i>Fraxinus excelsior</i> | |
| 8 | South Wilts | ST91 | Cranborne Chase – Bridmore Green | 2003 | N.A. Sanderson | <i>Fraxinus excelsior</i> | |
| 9 | Dorset | SY49 | Netherbury | 9/09/03 | N.A. Sanderson | <i>Abies</i> sp. | At base of wounded <i>Abies</i> |
| 9 | Dorset | SY58 | Abbotsbury | 2003 | B. Edwards | <i>Aesculus hippocastanum</i> | |
| 9 | Dorset | SY79 | Tinleton | 10/2002 | B. Edwards | <i>Acer pseudoplatanus</i> | 1 |
| 9 | Dorset | SY88 | Lulworth Park | 10/2002 | B. Edwards | <i>Acer pseudoplatanus</i> | 2 |
| 9 | Dorset | SY88 | Whiteway Farm | 8/8/2002 | B. Edwards & J. Duckworth | <i>Acer pseudoplatanus</i> & <i>Fraxinus excelsior</i> | 2 |
| 9 | Dorset | SY88 | Old Marl Plantation | | B. Edwards | | In side hollow tree |
| 9 | Dorset | SY88 | Tyneham | 8/8/2002 | B. Edwards & J. Duckworth | <i>Fraxinus excelsior</i> | 1 |
| 9 | Dorset | ST50 | Melbury Park | 2/2004 | B. Edwards | <i>Acer campestre</i> <i>Aesculus hippocastanum</i> | 7 |
| 9 | Dorset | ST61 | Sherborne Park | 8/2003 | B. Edwards | <i>Fraxinus excelsior</i> | Inside hollow tree |
| 9 | Dorset | ST91 | Cranborne Chase – Tanrant's Bottom | 2003 | N.A. Sanderson | <i>Acer campestre</i> | |
| 11 | South Hants | SU10 | New Forest – Lin Wood | 1992 | N.A. Sanderson | <i>Ilex aquifolium</i> | inside hollow <i>Ilex</i> |
| 11 | South Hants | SU20 | New Forest – Bratley Wood | 1990 | N.A. Sanderson | <i>Ilex aquifolium</i> | inside hollow <i>Ilex</i> |
| 11 | South Hants | SU20 | New Forest – Bignell Wood | 1990 | V.J. Giavarini & K. Sandell | <i>Ilex aquifolium</i> | |
| 11 | South Hants | SU20 | New Forest – Mark Ash Wood | 1993 | N.A. Sanderson | <i>Ilex aquifolium</i> | inside hollow <i>Ilex</i> |
| 11 | South Hants | SU20 | New Forest – Mark Ash Wood | 2005 | N.A. Sanderson & B. Edwards | <i>Fagus sylvatica</i> | 3+, around wounds |
| 11 | South Hants | SU20 | New Forest – Hinchleslea Wood | 1993 | N.A. Sanderson | <i>Ilex aquifolium</i> | inside hollow <i>Ilex</i> |
| 11 | South Hants | SU20 | New Forest – Anses Wood | 1996 | N.A. Sanderson | <i>Fagus sylvatica</i> | inside hollow <i>Fagus</i> |
| 11 | South Hants | SU20 | New Forest – Vinny Ridge | 2/2004 | N.A. Sanderson | <i>Ilex aquifolium</i> | |
| 11 | South Hants | SU21 | New Forest – Long Beech | 2001 | B. Edwards | <i>Fagus sylvatica</i> | around wound at base of <i>Fagus</i> |
| 11 | South Hants | SU21 | New Forest – Long Beech | 1990 | N.A. Sanderson | <i>Fagus sylvatica</i> | inside hollow <i>Fagus</i> |
| 11 | South Hants | SU21 | New Forest – Long Beech Enclosure | 4/2003 | B. Edwards | <i>Fagus sylvatica</i> | 1 |
| 11 | South Hants | SU21 | New Forest – Shave Wood | 4/2003 | B. Edwards | <i>Fagus sylvatica</i> | 1 |
| 11 | South Hants | SU21 | New Forest – Bignall Wood | 4/2003 | B. Edwards | <i>Fagus sylvatica</i> | 1 |
| 11 | South Hants | SU21 | New Forest – Canterton Glen | 4/2003 | B. Edwards | <i>Fagus sylvatica</i> | 1 |
| 11 | South Hants | SU21 | New Forset – Canterton Glen | 2003 | N.A. Sanderson | <i>Fagus sylvatica</i> | |

| V-C No. | VICE-COUNTY | 10KM SQ | SITE | DATE | RECORDER | PHOROPHYTE | NO. OF TREES |
|---------|-----------------|---------|-----------------------------|--------|-----------------------------|---|---|
| 11 | South Hants | SU21 | New Forest – Rockram Wood | 2003 | N.A. Sanderson | <i>Fagus sylvatica</i> | |
| 11 | South Hants | SU30 | New Forest – Matley Wood | 1997 | N.A. Sanderson | <i>Ilex aquifolium</i> | inside hollow Ilex |
| 11 | South Hants | SU30 | New Forest – Matley Wood | 2002 | B. Edwards | <i>Ilex aquifolium</i> | inside hollow Ilex |
| 11 | South Hants | SU30 | New Forest – Ladycross | 1998 | N.A. Sanderson | <i>Acer campestre</i> | inside hollow Acer |
| 11 | South Hants | SU30 | New Forest – Rushpole Wood | 1/2004 | N.A. Sanderson | <i>Ilex aquifolium</i> | |
| 11 | South Hants | SU30 | New Forest – Undersley Wood | 1/2004 | N.A. Sanderson | <i>Ilex aquifolium</i> | |
| 11 | South Hants | SU30 | New Forest – Hanger Corner | 2003 | N.A. Sanderson | <i>Fagus sylvatica</i> | |
| 11 | South Hants | SU31 | New Forest – Busketts Wood | 3/2003 | B. Edwards | <i>Fagus sylvatica</i> | 1 |
| 12 | North Hants | SU44 | Hurstourne Park | 2005 | N.A. Sanderson | <i>Acer campestre</i> & <i>Aesculus hippocastanum</i> | 4 |
| 13 | West Sussex | TQ01 | Parham Park | 2003 | S. Davey | <i>Fraxinus excelsior</i> | |
| 17 | Surrey | TQ15 | Box Hill | 2003 | F. Dobson | <i>Fraxinus excelsior</i> | |
| 19 | North Essex | TL51 | Hatfield Forest | 2005 | S. Davey | <i>Fraxinus excelsior</i> | Inside one hollow tree |
| 33 | East Gloucester | SO91 | Thrift Wood | 2006 | B. Edwards | <i>Acer/Ulmus?</i> | 1 wounded |
| 36 | Hereford | SO34 | Moccas Park | 2002 | B. Edwards | <i>Acer campestre</i> , <i>Aesculus hippocastanum</i> | |
| 42 | Brecknock | SN95 | | 2002 | R.G. Woods & V.J. Giavarini | <i>Ulmus glabra</i> | 1 |
| 68 | Cheviot | NT83 | Kilham | 2005 | John Douglass | <i>Acer pseudoplatanus</i> | On one tree with <i>Caloplaca luteoalba</i> |
| 80 | Roxburgh | NT42 | Selkirk, SSE of | 1995 | A.M & B.J. Coppins | <i>Ulmus</i> | Tree dead in 1996 |
| 82 | East Lothian | NT57 | East Linton, 3.5 km SW of | 2000 | B.J. Coppins | <i>Ulmus</i> | Tree dead |
| 82 | East Lothian | NT68 | Garvald | 2002 | B.J. Coppins | <i>Ulmus</i> | Tree dead |
| 82 | East Lothian | NT68 | North Berwick, E of | 1993 | B.J. Coppins | <i>Ulmus</i> | Tree healthy |
| 93 | North Aberdeen | NJ83 | Haddo House | 1996 | A.M & B.J. Coppins | <i>Ulmus</i> | |

3 Ecology & Life Cycle

Formerly, *B. incompta* was associated with wound tracks on large Elms, where it was often found with *Caloplaca luteoalba*, in a rather specialised community allied to the *Physcietum ascendens* (James *et al.*, 1977). The trees were mainly found in parkland, pastures and along trackways and roadsides. More rarely it was found on old wych elm trees in closed canopy woodlands.

In the extant sites, *B. incompta* is mainly associated with wounded or hollow trees in parkland and wayside habitats. Tree species include ash, beech, field maple, horse chestnut and sycamore. In the Isles of Scilly and west Cornwall the species is still found on mature elms. When present in hollow trees or around wounds, *B. incompta* is often the only species present in that particular niche, although living bark adjacent to the colonies can have a rich flora.

In the New Forest, *B. incompta* behaves as an old forest species favouring old growth and ancient old growth woodlands (Sanderson, 1998). Since 1990 it had been recorded

from 19 woodlands, but mostly from only one or two trees at each site. It is found in two distinct niches either around wounds on old beech trees or on lignum inside hollow beech or holly trees. In these rather specialised niches it is often the only lichen species present. The Forest also supports other species that were also formerly more frequent on old elms, namely *Collema fragrans* and *Cryptolechia carneolutea*.

4 Habitat requirements

From observations on the current British sites the following factors play an important role in the survival of the species:

- Low atmospheric pollution
- Continuity of old trees with a naturally high bark pH
- The presence of hollow or wounded trees

4.1 THE LANDSCAPE PERSPECTIVE

LOW ATMOSPHERIC POLLUTION

Sites for *B. incompta* must have lost before the epidemic of DED in the mid-1970s. Figure 4 shows the overall distribution of the species to have a strong south-easterly bias and it is relatively rare in strongly oceanic areas of south-west England and western Scotland and Wales. Figure 5 shows that most post-2000 records are from southern and south-west England and it is largely absent from its former strongholds.

4.2 COMMUNITIES & VEGETATION

CONTINUITY OF OLD TREES WITH A NATURALLY HIGH BARK pH

B. incompta has always shown a preference for trees with a naturally high bark pH and, in this country, has never been recorded from acid-barked species such as alder, birch and oak. In many sites the pH of the bark has been increased further by exposure to dust particles from tracks or manure particles from grazing animals. Wounds and sap runs favoured by the species also increases the pH of the surface of the bark or lignum.

Table 1 - Tree species from which there are recent records for *B. incompta*

| TREE SPECIES | NUMBER OF SITES |
|--|----------------------------------|
| <i>Abies</i> sp. | 1 |
| <i>Acer campestre</i> Field Maple | 6 |
| <i>Acer pseudoplatanus</i> Sycamore | 8 |
| <i>Aesculus hippocastanum</i> Horse Chestnut | 5 |
| <i>Fagus sylvatica</i> Beech | 13 all but one in the New Forest |
| <i>Ilex aquifolium</i> Holly | 11 all in the New Forest |
| <i>Fraxinus excelsior</i> Ash | 10 |
| <i>Ulmus</i> Elm species | 8 |

THE PRESENCE OF HOLLOW OR WOUNDED TREES

B. incompta shows a strong preference for growing on wounded, damaged or hollow trees. Examination of many herbarium specimens showed that even when growing on elm it was often found below or around wounds and sap runs. In its current sites it is restricted to trees with wounds, particularly those which have been formed by branches being cut or snapped off creating a sap run down the trunk. On one beech it is found on lignum on the base of the tree where animals have eaten the bark. Its other main niche is on hard lignum inside hollow trees, mostly old Holly pollards in the New Forest, but occasionally hollow ash, beech, field maple and sycamore.

The conservation of this species is highly dependant on the presence and continuity of damaged and wounded trees in its remaining sites. In the New Forest there are many such trees and the survival of the species here is secure. In other large parkland and pasture woodland systems, such as Melbury Park, Moccas Park and Whiddon Deer Park,

there are also numerous veteran and wounded trees and the species has a good chance of long-term survival.



Figure 5 - *Bacidia incompta* forming an extensive streak below a wound on an old living elm tree, St Mary's, Isles of Scilly.



Figure 6 - *Bacidia incompta* is abundant on hard lignum inside hollow ash tree near Lulworth, Dorset



Figure 7 - Habitat of *Bacidia incompta* in ancient old growth pasture woodland, Shave Wood, New Forest. *B. incompta* is present beside a sap run on the old beech tree in the left of the picture.



Figure 8 - Habitat of *Bacidia incompta* either of sap run on ancient beech tree, Canterton Glen, New Forest.

5 Threats / Factors Leading to Loss or Decline or Limiting Recovery

At present *Bacidia incompta* can be considered viable in conservation terms only in the New Forest where it occurs widely in the ancient old-growth pasture woodlands.

Elsewhere it is often restricted to just single trees, many of which are in a decrepit or senescent state. The most immediate threat to the species is the loss of the host trees through natural ageing, wind-throw or felling for safety reasons. In most sites tree continuity is a problem as there are not sufficient old wounded trees to support viable populations.

6 Current Conservation Measures

6.1 *IN SITU* MEASURES

Of the four Elm Lichens under our care, *B. incompta* seems to be the most adaptable, being found on quite a wide variety of tree species. However, in many sites it is restricted to just one tree and the trees are often old and in a senescent state. In the long term the species will probably survive only in large pasture-woodland and parkland sites where there is a large number of old trees with hollows and wounds. In the ancient old-growth woodlands of the New Forest the species has proved to be quite widespread, being present in at least 19 woodlands, and its future seems secure. In other ancient parkland sites, such as Melbury Park, Moccas Park and Whiddon Park, the species is found on several trees and is likely to survive as long as there are enough wounded trees of sufficient age to support the species.

In the majority of other sites the species is still vulnerable to the tree dying naturally, collapsing or being blown down. As with many crustose lichens it is difficult to suggest specific conservation measures for this species. Initially, Tree Preservation Orders ought to be put on particularly threatened trees to prevent accidental felling. New wounds could be created by pruning branches, preferably in the growing season to create a sap run. If there are younger trees adjacent to the *Bacidia* tree these could be pollarded or pruned to create wounds and sap runs to provide a suitable habitat for the lichen. More research work is needed to see how quickly *B. incompta* colonises wounds, and whether it colonises the sap encrusted bark, or the algal 'gunge' that often surrounds sap runs.

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9 Contacts

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10 Links

- ARKive species web page for *Bacidia incompta*:
http://www.arkive.org/species/ARK/fungi/Bacidia_incompta/
- British Lichen Society: <http://www.thebls.org.uk/>.

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